

EXHIBIT G

DICKSTEINSHAPIRO_{LLP}

1633 Broadway | New York, NY 10019-6708
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January 12, 2012

Via First Class Mail

Marjorie S. Creamer
705 S. Monroe
Smith Center, KS
66967

Re: MLC Claim No. 71249

Dear Ms. Creamer:

We are in receipt of Proof of Claim No. 71249 dated December 22, 2011 (attached as Exhibit A) concerning the bankruptcy of General Motors Corporation (now known as Motors Liquidation Company, "MLC").

Please be advised that, by order of the United States Bankruptcy Court for the Southern District of New York, the deadline to file claims against MLC and its debtor affiliates was set for November 30, 2009. The order (attached as Exhibit B) provides that any creditor failing to file an official claim by such deadline is forever barred from doing so. **Because your claim was filed late, it cannot be considered for distribution by MLC.**

By this letter we are asking you to withdraw your claim against MLC. A sample withdrawal form with instructions is attached to this letter (as Exhibit C) for your use.

Sincerely,



Stefanie J. Greer

SJG/
Enclosures

EXHIBIT A

B 10 (Official Form 10) (12/08)

UNITED STATES BANKRUPTCY COURT <i>of NEW YORK</i> <i>FOR THE SOUTHERN DISTRICT</i>		PROOF OF CLAIM
Name of Debtor: GENERAL MOTORS CORP. and MLC		Case Number: 09-50026
NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.		
Name of Creditor (the person or other entity to whom the debtor owes money or property): MARJORIE A. CREAMER - CONSUMER PROTECTION MARJORIE A. CREAMER - GM-PRODUCT LIABILITY 705 S. MONROE SMITH CENTER KS 66967 thehush91@hotmail.com 785-259-1460		<input checked="" type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim. Court Claim Number: (If known) 11-4028 ON time closed NO ANSWER Filed on: March 2011
MARJORIE A. CREAMER Send to 705 S. MONROE SMITH CENTER KS 66967		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars. <input type="checkbox"/> Check this box if you are the debtor or trustee in this case.
1. Amount of Claim as of Date Case Filed: \$ 2,000,000.00 If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4. If all or part of your claim is entitled to priority, complete item 5. <input checked="" type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges. BODILY DAMAGE - PERSONAL INJURY of Detective Recalled steering motor in safety deposit box / later		5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount. Specify the priority of the claim. <input type="checkbox"/> Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B). <input type="checkbox"/> Wages, salaries, or commissions (up to \$10,950*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. §507 (a)(4). <input type="checkbox"/> Contributions to an employee benefit plan - 11 U.S.C. §507 (a)(5). <input type="checkbox"/> Up to \$2,425* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. §507 (a)(7). <input type="checkbox"/> Taxes or penalties owed to governmental units - 11 U.S.C. §507 (a)(8). <input checked="" type="checkbox"/> Other - Specify applicable paragraph of 11 U.S.C. §507 (a) Amount entitled to priority: unknown
2. Basis for Claim: (See instruction #2 on reverse side.) CONSUMER PROTECTION		
3. Last four digits of any number by which creditor identifies debtor: SS# 3261 3a. Debtor may have scheduled account as: (See instruction #3a on reverse side.) 161A45F36778/2006 COBALT 0039 / FAILURE cause		
4. Secured Claim (See instruction #4 on reverse side.) Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information. Nature of property or right of setoff: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other Describe: Value of Property: \$ _____ Annual Interest Rate: _____ % Amount of arrearage and other charges as of time case filed included in secured claim, if any: \$ _____ Basis for perfection: _____ Amount of Secured Claim: \$ _____ Amount Unsecured: \$ _____ ACCIDENT Sept 24, 2009 4 year old car Recalled		
6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.		
7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (See instruction 7 and definition of "redacted" on reverse side.) DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING. If the documents are not available, please explain		
Date: 12/21/2011 Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any. Dec 21, 2011 Marjorie A Creamer		FOR COURT USE ONLY

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

Legal
258
sheet 5

JUN-30-2011 14:13 PM

THOMAS CO INSURANCE

Global Warranty Management

Page 1 of

3752

Progressive Policy #25255891-2

Patricia Schlyer

Update My Pr
Log out

February 14, 2011

Global Warranty Management: Main > Interface With Customer > View Vehicle Summary

INTERFACE WITH
CUSTOMER

View Vehicle Summary

This screen allows GMVIS users to view the Summary of Vehicle Information, Field Actions, Service Information, Applicable Warranties, Transaction History, Service Contract(s) if applicable, Warranty Block, Branded Title Information and OnStar and XM Radio Information (if applicable).

Vehicle Information

VIN: 1G1AL55F387780039

Model: 1AL89-2006 COBALT LT SEDAN

Service Contract: No

Branded Title: Yes

Warranty Block: Yes

PDI Status: No

Order Type: 70 - RETAIL - STOCK

Field Actions: 1 Open

For this vehicle:

View Vehicle Summary

Service Contract

Branded Title

Warranty Block

View Vehicle Build

View Vehicle Component Summary

View Vehicle Transaction History

View Vehicle Detail

View Vehicle Delivery Information

Investigate Motor Assembly History

Required Field Actions

Open field actions are highlighted

Type	Number	Original Nbr	Description	Release Date	Status
Product Emission Recall	N060080	06090	ENGINE FUEL INJECTORS - REPLACE	01/22/2007	Closed
Product Safety Recall	N100023	10023	LOSS OF POWER STEERING ASSIST - REPLACE ELECTRIC POWER STEERING MOTOR	03/18/2010	Open

3-18-2010

Branded Title

The VIN information contained herein and information derived therefrom is the proprietary property of The Polk Company and is to be used only for the purpose of warranty verification and shall not be used for any other purpose whatsoever.

Brand Description: SALVAGED

Date Branded: 11/01/2009

Title Number: R1588243

Reporting Source Code:

Reported By: KS

Effective Date: 12/04/2009

Warranty Block

Code	Description	Effective Date
BT	BRANDED TITLE	12/04/2009

Block Transaction Types:

ZPDI

ZPTI

ZREG

ZSCT

Blocked Labour Ops:

Service Information

Vehicle has no current record of outstanding service information.

OnStar and XM Satellite Radio Information

Refer to Help page for details. For OnStar contact 888.ON.STAR1 (888.667.8271) and for XM Radio contact 877.GET.XM9T (877.438.9677).

OnStar Equipped: N

OnStar Status: NA

XM Equipped: Y

XM Radio ID: Y48PG00E

XM Status: Inactive

OnStar Vehicle Diagnostics: N

DMN Enabled: N

Case 5:11-cv-04028-CM -DJW Document 8 Filed 06/06/11 Page 1 of 1

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF KANSAS**

MARJORIE A. CREAMER,

Plaintiffs,

vs.

GENERAL MOTORS CORPORATION,
and
MOTORS LIQUIDATION COMPANY,

Defendant.

Case No. 11-4028-CM/DJW

ENTRY OF DEFAULT

Whereas the plaintiff, appearing pro se, has demonstrated that defendants General Motors Corporation, and Motors Liquidation Company, have failed to appear or defend this action, showing that more than twenty days have elapsed since service was effectuated upon defendant;

DEFAULT IS HEREBY ENTERED against Defendants General Motors Corporation and Motors Liquidation Company, pursuant to Federal Rule of Civil Procedure 55(a).

Date: June 6, 2011

Kansas City, Kansas

TIMOTHY M. O'BRIEN
Clerk of the Court

By s/ Jennifer Walton
Deputy Clerk
United States District Court
for the District of Kansas

Volt loses some potential buyers

NHTSA is looking into battery fires that followed crash tests

By Chris Woodward
USA TODAY

Shoppers are starting to cross the Chevrolet Volt plug-in electric car off their consideration lists after reports that the batteries can catch fire following a serious accident, a new survey finds.

Autos

CNN Research finds that the share of "general consumers" who said they were "very likely" to consider buying a Volt fell from 1.3% in a March poll to 0.6% in the latest survey this month. Those "likely" to consider one fell from 4.3% to 1.1%.

Even respondents identified as "early adopters" — people who'll spend to be first with the latest technology — and "very likely" to consider a Volt fell from 21.4% to 11.6% and those "likely" dropped from 38.1% to 22.7%.

The decline in interest follows the opening last month of an investigation into Volt fire risks by the National Highway Traffic Safety Administration. It was opened after Volt batteries caught fire in testing that tried to recreate an event last spring in which Volt batteries caught fire weeks after a severe crash test. In a third test, the batteries heated up.



Volts are still the most popular plug-in electric car, but interest is dropping.

The Volt has been the most popular plug-in electric car since it was first sold last year, but interest is dropping. The National Highway Traffic Safety Administration says it is looking into reports that the batteries can catch fire following a serious accident, a new survey finds.

The government and GM both say the Volt is a safe car. And a leading private agency also stands by its rating for the Volt.

GM has moved quickly to reassure owners offering them a new battery pack as well as offering them a new car. GM officials say some owners have asked to get their cars back the \$19,995 to \$24,995.

But CNN Research's Nellie says Volt was the most popular plug-in electric car before the fire reports. She says the most problem is a high price tag.

the underlying reason for the Volt's decline to the point, really, of being the only plug-in electric car left on the market.

Reaching to the CNN survey, they charge Volt deliveries have slowed to a trickle since last year.

The government and GM both say the Volt is a safe car. And a leading private agency also stands by its rating for the Volt.

GM has moved quickly to reassure owners offering them a new battery pack as well as offering them a new car. GM officials say some owners have asked to get their cars back the \$19,995 to \$24,995.

But CNN Research's Nellie says Volt was the most popular plug-in electric car before the fire reports. She says the most problem is a high price tag.

author Marjorie A. Creamer
THE HUST

CHAPTER FOUR

THE MOOT TRIAL page 58

I was denied a jury trial. Chapter 4, the moot trial, will exhibit parts of the court trial on October 1994. Otherwise, the immense week-long trial could be displayed, but it would take several volumes of books. The original record of the court will allow the reader to see and discover the facts of the case revealing the moot court.

REPORTER'S PARTIAL TRANSCRIPT OF
COURT TRIAL DIRECT EXAMINATION OF
JOHN CHAPMAN—OCTOBER 20, 1994

DIRECT EXAMINATION—CHAPMAN

PAGE 16

- 1 BY MR. BRAKE:
- 2 Q. All right. Do you recall whether or not Mr. Hoff was
- 3 between Ms. Creamer's legs?
- 4 A. Yes. Yes, I recall that.
- 5 Q. You recall that.
- 6 A. Yeah.
- 7 Q. And you would agree with me that that is not stated in
- 8 Exhibit R, wouldn't you, sir?
- 9 A. No, it's not.
- 10 Q. So you do have some independent recollection beyond
- what's

C-59

14 Lift her up and... that time, that's what I saw, and he was
15 Lifting her up so he was actually between her legs. To
16 Me, that's what that is there.
17 Q. And do you have any recollection as to whether or not you
18 Went up to him and put your hand on him?
19 A. Not exactly, no. I can't—no change around what I said
20 Here would be—I couldn't do it. I couldn't change
21 What I said here because this was fresh in my mind, exactly
22 Everything else is, like, three or four years later. And I—
23 Just can't remember a lot of details of why I didn't make
24 Maybe three pages or it was only half a page. I just can't
25 say.

REPORTER'S PARTIAL TRANSCRIPT OF
COURT TRIAL DIRECT EXAMINATION OF
JOHN CHAPMAN—OCTOBER 20, 1994
Attorney Brake filed *Lawyer Creamer*
DIRECT EXAMINATION—CHAPMAN
PAGE 21
with

- 1 Q. And your answer was yes, wasn't it, sir?
- 2 A. Yes.
- 3 Q. Would you agree, is, that Ms. Creamer was subjected to
- 4 sexual harassment at Laidlaw?
- 5 MR. BESNOFF: Your Honor, that's a very vague
- 6 question. Is it referring to the incident in question or just
- 7 in general? That is a matter for the Court's decision
- 8 THE COURT: In what context, Mr. Brake?
- 9 MR. BRAKE: In the context of her employment, Your
- 10 Honor.
- 11 THE COURT: Let's start out by asking this gentleman

Handwritten notes and signatures:
Mist
C-59
Hoff
Lead last
BYS
She is
on
witness
List

10th Circuit of Appeals
(5) Brief Statement of Facts
A victim again —

11-3358
10th circuit
appeal

A victim again of this court, only
this time "CONSUMER PROTECTION"
is the issue at hand, not sexual
harassment (assault, battery, attempt
rape at work). MARJORIE A. CREAMER
will show that the case 11-3358 in
10th circuit appeal court is of such
imperative public importance as to NOT
the 1 day allowance for decision, to quick
for appellate practice to examine facts
and to require attention to fact of
improper conduct to defendant(s) contact.
Requires immediate redetermination
of case and misconduct of judges.
- USA Today newspaper Dec 8,
2011, Tuesday Chevy VOLT
Auto problems, fire hazard.
(1-5)

- CRUIZE replaced Cobalt and
Cruise has defective steering motor
problems still today.

- March 2010, 1.3 million recalls
on Cobalt defective steering motor.
Marjorie A. Creamer's Cobalt recalled
but never notified to replace motor

THIS IS WHAT HAPPENED - CHEVY 200
COBALT PURCHASED NEW, ACCIDENT ON
SEPTEMBER 24, 2009 near frontal impact
on "CRUIZE" ("65 mph"), rolled and non-
non-deployment of airbag, THIS WAS
ISSUE UNTIL MARCH of 2010 and found
STEERING MOTOR DEFECTIVE recalls on COBALT

FILED A KANSAS PRODUCT LIABILITY
ACTION AFTER NO RECOURSE FOUND IN
TRYING TO CONTACT GM CORP. DIRECTLY.

(DATES) - MARCH 2011, filed IFFP (no chg in income)
DIST of KS - case
MAY 15 - U.S. MARSHALL SERVED
MAY 4 - GM CORP + MOTORS LIQ CO.

○ - NO ANSWER D. Kan Rule 5.4(a)
JUNE 3 - DEFAULT MOTION
JUNE 6 - CLERK of FEDERAL COURT DEFAULT ENTRY
(2-5)

○ - NO ANSWER ON COMPLAINT +
JUL 21 - JUDGEMENT AMOUNT SUMMONS

JUNE 27 - NOTICE OF BK
TO LATE

- CASE CONTINUES
- ORDER KS JUDGE MUGUR

NOV 29 - APPEAL NOTICE

DEC 2 - 10th CIRCUIT APPEAL ORDER

BIASED
JUDGES CONTACT WITH DEFENDANT
AGAIN (as in CREAMER V. LAIDLAW
NO. 92S1673 Lower Denver Court
District)

AND NO INVESTIGATION OF FACTS OR
DOCKET RECORD, NEED "AUTHORITATIVE
INTERPRETIVE STANDARDS" JUDGES
ENGAGED IN CONDUCT PREJUDICIAL
TO THE EFFECT WITHOUT STUDY OF
CASE RECORD. JUDGES LUCERO, O'BRIEN
MURPHY ARE THE SAME JUDGES AS IN
CREAMER V. LAIDLAW APPEAL, CREAMER

(3-5)

KNOWS JUDGES FAILED TO EXAMINE
THE FACTS AND TESTIMONY OF CASE NO
92S1673 DENVER DISTRICT COURT, AS
PAGE 16-21 OF TESTIMONY OF JOHN
CHAPMAN - OCTOBER 20, 1994 WHICH
APPEARS IN THE HUSH ^{PAGE 58-59} AUTHOR MARJORIE
A. CREAMER WHO ALSO WAS DENIED JULY
TRIAL AS CIVIL COVER SHEET REQUESTS.
IF THE TESTIMONY OF WEEK LONG TRIAL
WOULD HAVE BEEN EXAMINED THE

"SEVERE OR PERVASIVE" CLAUSE WOULD
HAVE BEEN OMITTED. THIS DID ALTER
THE WORK ENVIRONMENT.

ASKING JUDGES TO REFRAIN
FROM PAST CONDUCT AND CORRECT
SPECIFIC HARM TO MARJORIE A. CREAMER
ACTION SHOULD BE TAKEN TO REDRESS
THE HARM AND OUTCOME OF A PRODUCT
LIABILITY CASE AS SUCH TO CATCH THE
CHEVORLET PROBLEM TO RECTIFY
THE ELAPSE OF 90'S SEXUAL
(4-5)

HARASSMENT CAUSUTIES, 20 YEARS
AGO. THIS VIABLE TESTIMONY
IS STILL IN THE ARCHIVES AS
ALSO IN THE HUSH and ALSO
THE CASE LAW IN FEDERAL REPORTER
NEEDS TO BE REMOVED (86F3d 167
10th CIRCUIT 1996) as THESE INCIDENT(S)
IN 1991 WERE SEVERE AND PERVASIVE
ENOUGH TO ALTER THE PLAINTIFF'S
WORK ENVIRONMENT. AS THE
FACT THAT A RECALL NOTIFICATION
FAILED CAUSING A SERIOUS ACCIDENT
ON SEP. 24, 2011 - CREAMER v GM Corp
etal
— APRIL 24, 1991 - CREAMER v LANDLAW
AND CONTINUES WITH NEW 2011, 2012 MODELS
INCLUDING WITH COMPLAINT
10th CIRCUIT MISCONDUCT RULE 6.2
SUPPORTING DOCUMENTS
P. 58 THE HUSH
RECALL OF DEFECTIVE MOTOR COBALT
STEERING
ENTRY OF DEFAULT / ENVELOPE
(5-5) *Agm A Creamer*
Dec 10, 2011

EXHIBIT B

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
In re : Chapter 11 Case No.
: :
MOTORS LIQUIDATION COMPANY, *et al.*, : 09-50026 (REG)
f/k/a General Motors Corp., *et al.* :
: :
Debtors. : (Jointly Administered)
: :
-----X

ORDER PURSUANT TO SECTION 502(b)(9) OF THE
BANKRUPTCY CODE AND BANKRUPTCY RULE 3003(c)(3)
ESTABLISHING THE DEADLINE FOR FILING PROOFS OF CLAIM
(INCLUDING CLAIMS UNDER BANKRUPTCY CODE SECTION 503(B)(9))
AND PROCEDURES RELATING THERETO AND
APPROVING THE FORM AND MANNER OF NOTICE THEREOF

Upon the motion, dated September 2, 2009 (the "**Motion**"),¹ of Motors Liquidation Company (f/k/a General Motors Corporation) and its affiliated debtors, as debtors in possession (collectively, the "**Debtors**"), for entry of an order pursuant to section 502(b)(9) of the Bankruptcy Code and Bankruptcy Rule 3003(c)(3) (a) establishing (i) **November 9, 2009 at 5:00 p.m. (Eastern Time)** (the "**General Bar Date**") as the deadline for each person or entity (including without limitation, each individual, partnership, joint venture, corporation, estate, or trust) other than a Governmental Unit (as defined in section 101(27) of the Bankruptcy Code) to file a proof of claim (a "**Proof of Claim**") against any Debtor to assert any claim (as defined in section 101(5) of the Bankruptcy Code) (a "**Claim**") that arose prior to the **Commencement Date**, including any unsecured claim, secured claim, priority claim, or claim under section 503(b)(9) of the Bankruptcy Code (a "**503(b)(9) Claim**") and (ii) **November 30, 2009 at 5:00 p.m. (Eastern Time)** (the "**Governmental Bar Date**") together with the General Bar Date, the

¹ Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.

“**Bar Dates**”) as the deadline for each Governmental Unit to file a proof of claim to assert any Claim and (b) approving the (i) proposed model Proof of Claim form (the “**Proof of Claim Form**”), (ii) proposed procedures for filing Proofs of Claim, and (iii) proposed procedures for and the form of notice of the Bar Dates (the “**Notice Procedures**”), all as more fully described in the Motion; and due and proper notice of the Motion having been provided, and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the Motion is in the best interests of the Debtors, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and upon the record of the hearing held before the Court on September 14, 2009 (the “**Hearing**”) and the Court’s decision as stated on the record of the Hearing; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the Motion is granted as provided herein; and it is further

ORDERED that the following procedures for filing Proofs of Claim are approved:

- (a) Unless otherwise provided herein, the General Bar Date shall be **November 30, 2009 at 5:00 p.m. (Eastern Time)**.
- (b) Unless otherwise provided herein, the Governmental Bar Date shall be **November 30, 2009 at 5:00 p.m. (Eastern Time)**.
- (c) Proofs of Claims must: (i) be written in the English language; (ii) be denominated in lawful currency of the United States as of June 1, 2009 (the “**Commencement Date**”); (iii) conform substantially to the Proof of Claim Form or the Official Bankruptcy Form No. 10 (“**Official Form 10**”)²; (iv) specify the Debtor against which the Proof of Claim is filed; (v) set forth with specificity the legal and factual basis for the alleged Claim; (vi) include supporting documentation or an explanation as to why such documentation is not available; and (vii) be signed by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant.
- (d) If a claimant asserts a Claim against more than one Debtor, the claimant **must** file a separate Proof of Claim against each Debtor.

² Official Form 10 can be found at www.uscourts.gov/bkforms/index.html, the Official Website for the United States Bankruptcy Courts.

- (e) Proofs of Claim shall be deemed timely filed only if the Proofs of Claim are **actually received** by the Debtors' court approved claims agent, the Garden City Group, Inc. ("GCG"), or by the Court, on or before the applicable Bar Date at –

If by hand delivery or overnight courier:

The Garden City Group, Inc.
Attn: Motors Liquidation Company Claims Processing
5151 Blazer Parkway, Suite A
Dublin, Ohio 43017

If by first-class mail:

The Garden City Group, Inc.
Attn: Motors Liquidation Company
P.O. Box 9386
Dublin, Ohio 43017-4286

OR

If by hand delivery:

United States Bankruptcy Court, SDNY
One Bowling Green
Room 534
New York, New York 10004

- (f) Proofs of Claim sent by facsimile, telecopy, or electronic mail transmission **will not** be accepted.
- (g) Any person or entity (including, without limitation, individuals, partnerships, corporations, joint ventures, trusts, and Governmental Units) that asserts a Claim that arises from the rejection of an executory contract or unexpired lease must file a Proof of Claim based on such rejection by the later of (i) the applicable Bar Date and (ii) the date that is **thirty days** following the entry of the order approving such rejection, or be forever barred from doing so.
- (h) Notwithstanding the foregoing, a party to an executory contract or unexpired lease that asserts a Claim on account of unpaid amounts accrued and outstanding as of the Commencement Date pursuant to such executory contract or unexpired lease (other than a rejection damages Claim) must file a Proof of Claim for such amounts on or before the applicable Bar Date unless an exception identified in paragraph (j) below applies.
- (i) In the event the Debtors amend their Schedules to (a) designate a Claim as disputed, contingent, unliquidated, or undetermined, (b) change the amount of a Claim reflected therein, (c) change the classification of a Claim reflected therein, or (d) add a Claim that was not listed on the Schedules, the Debtors shall notify the claimant of the amendment. The

deadline for any holder of a Claim so designated, changed, or added to file a Proof of Claim on account of any such Claim is the later of (a) the applicable Bar Date and (b) the date that is **thirty days** after the Debtors provide notice of the amendment.

- (j) The following persons or entities are **not** required to file a Proof of Claim on or before the applicable Bar Date, with respect to the claims described below:
1. any person or entity whose Claim is listed on the Schedules and (i) whose Claim is **not** described thereon as “disputed,” “contingent,” or “unliquidated,” (ii) who does not dispute the amount or classification of the Claim set forth in the Schedules, and (iii) who does not dispute that the Claim is an obligation of the specific Debtor against which the Claim is listed on the Schedules;
 2. any person or entity whose claim has been paid in full;
 3. any person or entity that holds an interest in any of the Debtors, which interest is based exclusively upon the ownership of common or preferred stock, membership interests, partnership interests, or warrants or rights to purchase, sell or subscribe to such a security or interest; **provided, however**, that interest holders that wish to assert Claims (as opposed to ownership interests) against any of the Debtors that arise out of or relate to the ownership or purchase of an interest, including Claims arising out of or relating to the sale, issuance, or distribution of the interest, must file Proofs of Claim on or before the applicable Bar Date, unless another exception identified herein applies;
 4. any holder of a claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an administrative expense (**other than** a 503(b)(9) Claim);
 5. any person or entity that holds a Claim that has been allowed by an order of this Court entered on or before the applicable Bar Date;
 6. any holder of a Claim for which a separate deadline is fixed by this Court;
 7. any Debtor in these cases having a Claim against another Debtor;
 8. any entity that, as of the Bar Date, is an affiliate (as defined in section 101(2) of the Bankruptcy Code) of any Debtor;
 9. any holder of a Claim who has already properly filed a Proof of Claim with the Clerk of the Court or GCG, against any of the

Debtors utilizing a Claim form which substantially conforms to the Proof of Claim Form or Official Form 10; or

10. any person or entity whose Claim is limited exclusively to the repayment of principal, interest and other fees and expenses on or under any agreements (a "**Debt Claim**") governing any debt security issued by any of the Debtors pursuant to an indenture (together, the "**Debt Instruments**") if the indenture trustee or similar fiduciary under the applicable indenture or fiscal and paying agency agreement files a Proof of Claim against the applicable Debtor, on or before the Bar Date, on account of all Debt Claims against such Debtor under the applicable Debt Instruments, **provided**, however, that any holder of a Debt Claim wishing to assert a Claim arising out of or relating to a Debt Instrument, other than a Debt Claim, shall be required to file a Proof of Claim with respect to such Claim on or before the Bar Date, unless another exception identified herein applies.

- (k) Any person or entity that relies on the Schedules has the responsibility to determine that the Claim is accurately listed in the Schedules;

and it is further

ORDERED that any holder of a Claim against the Debtors that is required but fails to file a Proof of Claim in accordance with this Bar Date Order on or before the applicable Bar Date shall be forever barred, estopped and enjoined from asserting such Claim against each of the Debtors and their respective estates (or filing a Proof of Claim with respect thereto), and each of the Debtors and their respective chapter 11 estates, successors, and property shall be forever discharged from any and all indebtedness or liability with respect to such Claim, and such holder shall not be permitted to vote to accept or reject any chapter 11 plan filed in these chapter 11 cases, participate in any distribution in any of the Debtors' chapter 11 cases on account of such Claim, or receive further notices with respect to any of the Debtors' chapter 11 cases; and it is further

ORDERED that the Proof of Claim Form, substantially in the form attached hereto as Annex I, and the proposed notice of the Bar Dates, substantially in the form attached hereto as Annex II (the "**Bar Date Notice**"), are hereby approved; and it is further

ORDERED that the Debtors are authorized to customize the Proof of Claim Form to contain certain information about the creditor to which it is sent and the Debtor against which the creditor might have a Claim; and it is further

ORDERED that the following Notice Procedures are hereby approved:

(a) Within **ten days** of entry of this Bar Date Order, the Debtors shall cause to be mailed (i) a Proof of Claim Form and (ii) a Bar Date Notice to the following parties:

1. the United States Trustee for the Southern District of New York;
2. the attorneys for the statutory committee of unsecured creditors;
3. all known holders of Claims listed on the Schedules at the addresses stated therein;
4. all parties known to the Debtors as having potential Claims against any of the Debtors' estates;
5. all counterparties to any of the Debtors' executory contracts and unexpired leases listed on the Schedules at the addresses stated therein, which shall not include the counterparties to executory contracts and unexpired leases that have been assumed by the Purchaser pursuant to the sale of substantially all of the Debtors' assets;
6. the attorneys of record to all parties to pending litigation against any of the Debtors (as of the date of the entry of the Bar Date Order);
7. the Internal Revenue Service, the Securities and Exchange Commission, the United States Attorney's Office for the Southern District of New York, and all applicable government entities; and
8. all parties who have requested notice pursuant to Bankruptcy Rule 2002 (1-8, collectively, the "**Notice Parties**").

- (b) The Debtors shall post the Proof of Claim Form and Bar Date Notice on the website established by GCG for the Debtors' cases:
www.motorsliquidation.com;

and it is further

ORDERED that the Debtors shall publish the Bar Date Notice, with any necessary modifications for ease of publication, once in each of Financial Times, The Wall Street Journal (Global Edition—North America, Europe, and Asia), The New York Times (National), USA Today (Monday through Thursday, National), Detroit Free Press/Detroit News, Le Journal de Montreal (French), Montreal Gazette (English), The Globe and Mail (National), and The National Post at least **thirty days** prior to the General Bar Date, which publication is hereby approved and shall be deemed good, adequate, and sufficient publication notice of the Bar Date and the procedures for filing Proofs of Claim in these cases; and it is further

ORDERED that the Debtors may, in their sole discretion, publish the Bar Date Notice in other newspapers, trade journals, or similar publications; and it is further

ORDERED that the Debtors and GCG are authorized and empowered to take such steps and perform such acts as may be necessary to implement and effectuate the terms of this Bar Date Order; and it is further

ORDERED that notification of the relief granted by this Bar Date Order as provided herein is fair and reasonable and will provide good, sufficient, and proper notice to all creditors of their rights and obligations in connection with Claims they may have against the Debtors in these chapter 11 cases; and it is further

ORDERED that nothing in this Order shall prejudice the right of the Debtors or any other party in interest to dispute or assert offsets or defenses to any claim reflected in the Schedules; and it is further

ORDERED that entry of this Order is without prejudice to the right of the Debtors to seek a further order of this Court fixing the date by which holders of Claims not subject to the Bar Dates established herein must file such Claims against the Debtors or be forever barred from doing so; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: New York, New York
September 16, 2009

s/ Robert E. Gerber
UNITED STATES BANKRUPTCY JUDGE

Annex I

Notice of Bar Dates

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	
In re	:
	:
MOTORS LIQUIDATION COMPANY	:
f/k/a GENERAL MOTORS CORPORATION,	:
et al.,	:
	:
Debtors.	:
	:
-----X	

Chapter 11 Case No.
09-50026 (REG)
(Jointly Administered)

**NOTICE OF DEADLINES FOR FILING PROOFS OF CLAIM
(INCLUDING CLAIMS UNDER SECTION 503(B)(9) OF THE BANKRUPTCY CODE)**

TO ALL PERSONS AND ENTITIES WITH
CLAIMS (INCLUDING CLAIMS UNDER
SECTION 503(B)(9) OF THE BANKRUPTCY CODE)
AGAINST A DEBTOR SET FORTH BELOW:

Name of Debtor	Case Number	Tax Identification Number	Other Names Used by Debtors in the Past 8 Years
Motors Liquidation Company (f/k/a General Motors Corporation)	09-50026	38-0572515	General Motors Corporation GMC Truck Division NAO Fleet Operations GM Corporation GM Corporation-GM Auction Department National Car Rental National Car Sales Automotive Market Research
MLCS, LLC (f/k/a Saturn, LLC)	09-50027	38-2577506	Saturn, LLC Saturn Corporation Saturn Motor Car Corporation GM Saturn Corporation Saturn Corporation of Delaware
MLCS Distribution Corporation (f/k/a Saturn Distribution Corporation)	09-50028	38-2755764	Saturn Distribution Corporation
MLC of Harlem, Inc. (f/k/a Chevrolet-Saturn of Harlem, Inc.)	09-13558	20-1426707	Chevrolet-Saturn of Harlem, Inc.

PLEASE TAKE NOTICE THAT, on September __, 2009, the United States Bankruptcy Court for the Southern District of New York (the "**Court**"), having jurisdiction over the chapter 11 cases of Motors Liquidation Company (f/k/a General Motors Corporation) and its affiliated debtors, as debtors in possession (collectively, the "Debtors") entered an order (the "**Bar Date Order**") establishing (i) **November 30, 2009, at 5:00 p.m. (Eastern Time)** as the last date and time for each person or entity (including, without limitation, individuals, partnerships, corporations, joint ventures, and trusts) to file a proof of claim ("**Proof of Claim**") based on prepetition claims, including a claim under section 503(b)(9) of the Bankruptcy Code, as described more fully below (a "**503(b)(9) Claim**"), against any of the Debtors (the "**General Bar Date**"); and (ii) **November 30, 2009, at 5:00 p.m. (Eastern Time)** as the last date and time for each governmental unit (as defined in section 101(27) of the Bankruptcy Code) to file a Proof of Claim based on prepetition claims against any of the Debtors (the "**Governmental Bar Date**" and, together with the General Bar Date, the "**Bar Dates**").

The Bar Date Order, the Bar Dates and the procedures set forth below for the filing of Proofs of Claim apply to all claims against the Debtors (other than those set forth below as being specifically excluded) that arose prior to **June 1,**

2009, the date on which the Debtors commenced their cases under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code").

If you have any questions relating to this Notice, please feel free to contact AlixPartners at 1-800-414-9607 or by e-mail at claims@motorsliquidation.com. In addition, you may contact the Official Committee of Unsecured Creditors through its website at www.motorsliquidationcreditorscommittee.com or at 1-212-715-3275.

YOU SHOULD CONSULT AN ATTORNEY IF YOU HAVE ANY QUESTIONS, INCLUDING WHETHER YOU SHOULD FILE A PROOF OF CLAIM.

1. WHO MUST FILE A PROOF OF CLAIM

You **MUST** file a **Proof of Claim** to vote on a chapter 11 plan filed by the Debtors or to share in any of the Debtors' estates if you have a claim that arose prior to **June 1, 2009**, including a 503(b)(9) Claim, and it is not one of the other types of claims described in Section 2 below. Acts or omissions of the Debtors that arose before **June 1, 2009** may give rise to claims against the Debtors that must be filed by the applicable Bar Date, notwithstanding that such claims may not have matured or become fixed or liquidated or certain prior to **June 1, 2009**.

Pursuant to section 101(5) of the Bankruptcy Code and as used in this Notice, the word "claim" means: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured. Further, claims include unsecured claims, secured claims, priority claims, and 503(b)(9) Claims (as defined in Section 2(d) below).

2. WHO NEED NOT FILE A PROOF OF CLAIM

You need not file a Proof of Claim if:

- (a) Your claim is listed on the Schedules (as defined below) and (i) is **not** described in the Schedules as "disputed," "contingent," or "unliquidated," (ii) you do **not** dispute the amount or nature of the claim set forth in the Schedules, and (iii) you do **not** dispute that the claim is an obligation of the specific Debtor against which the claim is listed on the Schedules;
- (b) Your claim has been paid in full;
- (c) You hold an interest in any of the Debtors, which interest is based exclusively upon the ownership of common or preferred stock, membership interests, partnership interests, or warrants or rights to purchase, sell or subscribe to such a security or interest; **provided, however**, that interest holders who wish to assert claims (as opposed to ownership interests) against any of the Debtors that arise out of or relate to the ownership or purchase of an interest, including claims arising out of or relating to the sale, issuance, or distribution of the interest, must file Proofs of Claim on or before the applicable Bar Date, unless another exception identified herein applies;
- (d) You hold a claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an administrative claim; **provided, however, 503(b)(9) Claims are subject to the General Bar Date as provided above.** Section 503(b)(9) provides in part: "...there shall be allowed administrative expenses...including...(9) the value of any goods received by the debtor within 20 days before the date of commencement of a case under this title in which the goods have been sold to the debtor in the ordinary course of such debtor's business." **Accordingly, if you have a 503(b)(9) Claim, you must file a Proof of Claim on or before the General Bar Date;**
- (e) You hold a claim that has been allowed by an order of the Court entered on or before the applicable Bar Date;
- (f) You hold a claim against any of the Debtors for which a separate deadline is fixed by the Court (whereupon you will be required to file a Proof of Claim by that separate deadline);
- (g) You are a Debtor in these cases having a claim against another Debtor;

- (h) You are an affiliate (as defined in section 101(2) of the Bankruptcy Code) of any Debtor as of the Bar Date;
- (i) You hold a claim for which you have already properly filed a Proof of Claim against any of the Debtors with the Clerk of the Court or The Garden City Group, Inc., the Debtors' claims agent, utilizing a claim form that substantially conforms to the Proof of Claim Form (as defined below) or Official Form 10; or
- (j) You hold a claim that is limited exclusively to the repayment of principal, interest and other fees and expenses on or under any agreements (a "Debt Claim") governing any debt security issued by any of the Debtors pursuant to an indenture (together, the "Debt Instruments") if the indenture trustee or similar fiduciary under the applicable indenture or fiscal and paying agency agreement files a Proof of Claim against the applicable Debtor, on or before the Bar Date, on account of all Debt Claims against such Debtor under the applicable Debt Instruments, provided, however, that any holder of a Debt Claim wishing to assert a claim arising out of or relating to a Debt Instrument, other than a Debt Claim, shall be required to file a Proof of Claim with respect to such claim on or before the Bar Date, unless another exception identified herein applies. Debt Instruments include those agreements listed at the end of this Notice.

YOU SHOULD NOT FILE A PROOF OF CLAIM IF YOU DO NOT HAVE A CLAIM AGAINST THE DEBTORS.

THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM OR THAT THE DEBTORS OR THE COURT BELIEVE THAT YOU HAVE A CLAIM.

3. EXECUTORY CONTRACTS AND UNEXPIRED LEASES

If you hold a claim arising from the rejection of an executory contract or unexpired lease, you must file a Proof of Claim based on such rejection by the later of (i) the applicable Bar Date, and (ii) the date which is **thirty days** following the entry of the order approving such rejection or you will be forever barred from doing so. Notwithstanding the foregoing, if you are a party to an executory contract or unexpired lease and you wish to assert a claim on account of unpaid amounts accrued and outstanding as of June 1, 2009 pursuant to that executory contract or unexpired lease (other than a rejection damages claim), you must file a Proof of Claim for such amounts on or before the applicable Bar Date unless an exception identified above applies.

4. WHEN AND WHERE TO FILE

All Proofs of Claim must be filed so as to be actually received on or before the applicable Bar Date at the following address:

If by overnight courier or hand delivery to:

The Garden City Group, Inc.
Attn: Motors Liquidation Company Claims Processing
5151 Blazer Parkway, Suite A
Dublin, Ohio 43017

If by first-class mail, to:

The Garden City Group, Inc.
Attn: Motors Liquidation Company
P.O. Box 9386
Dublin, Ohio 43017-4286

Or if by hand delivery to:

United States Bankruptcy Court, SDNY
One Bowling Green
Room 534
New York, New York 10004

Proofs of Claim will be deemed timely filed only if actually received by The Garden City Group, Inc. or the Court on or before the applicable Bar Date. Proofs of Claim may not be delivered by facsimile, telecopy, or electronic mail transmission.

5. WHAT TO FILE

If you file a Proof of Claim, your filed Proof of Claim must: (i) be written in the English language; (ii) be denominated in lawful currency of the United States; (iii) conform substantially to the form provided with this Notice ("**Proof of Claim Form**") or Official Bankruptcy Form No. 10; (iv) state the Debtor against which it is filed; (v) set forth with specificity the legal and factual basis for the alleged claim; (vi) include supporting documentation or an explanation as to why such documentation is not available; and (vii) be **signed** by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant.

IF YOU ARE ASSERTING A CLAIM AGAINST MORE THAN ONE DEBTOR, SEPARATE PROOFS OF CLAIM MUST BE FILED AGAINST EACH SUCH DEBTOR AND YOU MUST IDENTIFY ON YOUR PROOF OF CLAIM THE SPECIFIC DEBTOR AGAINST WHICH YOUR CLAIM IS ASSERTED AND THE CASE NUMBER OF THAT DEBTOR'S BANKRUPTCY CASE. A LIST OF THE NAMES OF THE DEBTORS AND THEIR CASE NUMBERS IS SET FORTH ABOVE.

Additional Proof of Claim Forms may be obtained at www.uscourts.gov/bkforms/ or www.motorsliquidation.com.

YOU SHOULD ATTACH TO YOUR COMPLETED PROOF OF CLAIM FORM COPIES OF ANY WRITINGS UPON WHICH YOUR CLAIM IS BASED. IF THE DOCUMENTS ARE VOLUMINOUS, YOU SHOULD ATTACH A SUMMARY.

6. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE APPLICABLE BAR DATE

Except with respect to claims of the type set forth in Section 2 above, any creditor who fails to file a Proof of Claim on or before the applicable Bar Date in the appropriate form in accordance with the procedures described in this Notice for any claim such creditor holds or wishes to assert against each of the Debtors, will be forever barred – that is, forbidden – from asserting the claim against each of the Debtors and their respective estates (or filing a Proof of Claim with respect to the claim), and each of the Debtors and their respective chapter 11 estates, successors, and property will be forever discharged from any and all indebtedness or liability with respect to the claim, and the holder will not be permitted to vote to accept or reject any chapter 11 plan filed in these chapter 11 cases, participate in any distribution in any of the Debtors' chapter 11 cases on account of the claim, or receive further notices with respect to any of the Debtors' chapter 11 cases.

7. THE DEBTORS' SCHEDULES, ACCESS THERETO, AND CONSEQUENCES OF AMENDMENT THEREOF

You may be listed as the holder of a claim against one or more of the Debtors in the Debtors' Schedules of Assets and Liabilities and/or Schedules of Executory Contracts and Unexpired Leases (collectively, the "**Schedules**"). If you rely on the Debtors' Schedules, it is your responsibility to determine that the claim is accurately listed in the Schedules.

As set forth above, if you agree with the classification and amount of your claim as listed in the Debtors' Schedules, and if you do not dispute that your claim is only against the specified Debtor, and if your claim is not described as "disputed", "contingent", or "unliquidated", you need not file a Proof of Claim. Otherwise, or if you decide to file a Proof of Claim, you must do so before the Bar Date in accordance with the procedures set forth in this notice.

Copies of the Schedules may be examined by interested parties on the Court's electronic docket for the Debtors' chapter 11 cases, which is posted on the Internet at www.motorsliquidation.com and www.nysb.uscourts.gov (a PACER login and password are required and can be obtained through the PACER Service Center at www.pacer.psc.uscourts.gov). Copies of the Schedules may also be examined by interested parties between the hours of 9:00 a.m. and 4:30 p.m. (Eastern Time) at the office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, Room 511, New York, New York 10004. Copies of the Debtors' Schedules may also be obtained by written request to the Debtors' claims agent at the address and telephone number set forth below:

The Garden City Group, Inc.
Attn: Motors Liquidation Company
P.O. Box 9386
Dublin, Ohio 43017-4286
1-703-386-6401

In the event that the Debtors amend their Schedules to (a) designate a claim as disputed, contingent, unliquidated, or undetermined, (b) change the amount of a claim reflected therein, (c) change the classification of a claim reflected therein, or (d) add a claim that was not listed on the Schedules, the Debtors will notify you of the amendment. In such case, the deadline for you to file a Proof of Claim on account of any such claim is the later of (a) the applicable Bar Date and (b) the date that is **thirty days** after the Debtors provide notice of the amendment.

A holder of a possible claim against the Debtors should consult an attorney regarding any matters not covered in this notice, such as whether the holder should file a Proof of Claim.

DATED: September __, 2009
New York, New York

BY ORDER OF THE COURT

WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007

ATTORNEYS FOR DEBTORS AND
DEBTORS IN POSSESSION

Certain Debt Instruments

	Debt Instrument	CUSIP, ISN, or Swiss Security Numbers
1	Indenture, dated as of Nov. 15, 1990, between GM and Citibank as indenture trustee	CUSIP Nos. 370442AN5, 370442AJ4, 370442AR6, 37045EAG3, 37045EAS7
2	Indenture, dated as of Dec. 7, 1995, between GM and Citibank as indenture trustee	CUSIP Nos. 370442AT2, 370442AU9, 370442AV7, 370442AZ8, 370442BB0, 370442816, 370442774, 370442766, 370442758, 370442741, 370442733, 370442725, 370442BQ7, 370442BT1, 370442717, 370442BW4, 370442BS3, 370442121, 370442691
3	Trust Indenture, dated as of July 1, 1995, between Michigan Strategic Fund and Dai-Ichi Kangyo Trust Company of New York (\$58,800,000 Multi-Modal Interchangeable Rate Pollution Control Refunding Revenue Bonds)	CUSIP No. 594693AQ6
4	Indenture of Trust, dated as of July 1, 1994, between City of Moraine, Ohio and Dai-Ichi Kangyo Trust Company of New York (\$12,500,000 Solid Waste Disposal Revenue Bonds)	CUSIP No. 616449AA2
5	Indenture of Trust, dated as of July 1, 1999, between City of Moraine, Ohio and Dai Ichi Kangyo Trust Company of New York (\$10,000,000 Solid Waste Disposal Revenue Bonds)	CUSIP No. 616449AB0
6	Trust Indenture, dated as of Dec. 1, 2002, among City of Fort Wayne, Indiana, JPMorgan Chase Bank and Bank One Trust Company, N.A., (\$31,000,000 Pollution Control Revenue Refunding Bonds)	CUSIP No. 455329AB8
7	Trust Indenture, dated as of Mar. 1, 2002, between Ohio Water Development Authority and JPMorgan Chase Bank (\$20,040,000 State of Ohio Pollution Control Refunding Revenue Bonds)	CUSIP No. 667596AU2
8	Indenture of Trust, dated as of Dec. 1, 2002, between Ohio Water Development Authority and JPMorgan Chase Bank (\$46,000,000 State of Ohio Solid Waste Revenue Bonds)	CUSIP No. 67759ABC2
9	Trust Indenture, dated as of Apr. 1, 1984, among City of Indianapolis, Indiana, Bankers Trust Company and The Indiana National Bank (\$1,400,000 Pollution Control Revenue Bonds)	CUSIP No. 455329AB8

10	Fiscal and Paying Agency Agreement, dated as of July 3, 2003, between GM, Deutsche Bank AG London, as fiscal agent and paying agent, and Banque Générale du Luxembourg S.A., as paying agent	ISIN Nos. XS0171942757, XS0171943649
11	Fiscal and Paying Agency Agreement, dated as of July 10, 2003, between GM Nova Scotia Finance Company, GM, as guarantor, Deutsche Bank Luxembourg S.A., as fiscal agent and paying agent, and Banque Générale du Luxembourg S.A., as paying agent	ISIN Nos. XS0171922643, XS0171908063.
12	Bond Purchase and Paying Agency Agreement dated May 28, 1986 between GM and Credit Suisse	Swiss Security No. 876 926

EXHIBIT C

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

WITHDRAWAL OF CLAIM

Debtor Name and Case Number:	<input type="checkbox"/> Motors Liquidation Company, Case No. 09-50026 <input type="checkbox"/> MLC of Harlem, Inc., Case No. 09-13558 <input type="checkbox"/> MLCS, LLC, Case No. 09-50027 <input type="checkbox"/> MLCS Distribution Corporation, Case No. 09-50028 <input type="checkbox"/> Remediation and Liability Management Company, Inc., Case No. 09-50029 <input type="checkbox"/> Environmental Corporate Remediation Company, Inc., Case No. 09-50030
Creditor Name and Address:	
Court Claim Number (if known):	
Date Claim Filed:	
Total Amount of Claim Filed:	

I, the undersigned, am the above-referenced creditor, or an authorized signatory for the above-referenced creditor. I hereby withdraw the above-referenced claim and authorize the Clerk of this Court, or their duly appointed Claims Agent, to reflect this withdrawal on the official claims register for the above-referenced Debtor.

Dated: _____

Print Name: _____

Title (if applicable): _____

DEFINITIONS

Debtor

The person, corporation, or other entity that has filed a bankruptcy case is called the debtor.

Creditor

A creditor is any person, corporation, or other entity to which the debtor owed a debt.

Proof of Claim

A form filed with the clerk of the bankruptcy court where the bankruptcy case was filed, to tell the bankruptcy court how much the debtor owed a creditor (the amount of the creditor's claim).

ITEMS TO BE COMPLETED ON THIS WITHDRAWAL OF CLAIM

Court, Name of Debtor and Case Number:

Fill in the name of the federal judicial district where the bankruptcy case was filed (for example, Central District of California), the name of the debtor in the bankruptcy case, and the bankruptcy case number. If you received a notice of the case from the court, all of this information is near the top of the notice.

Information about Creditor:

Complete the section giving the name and address of the creditor that was listed on the previously filed Proof of Claim form.

Information identifying the Claim that is to be withdrawn:

Complete the section giving the court claim number, date claim was filed and total amount of claim filed to help identify the claim that is to be withdrawn.

Sign and print the name and title, if any, of the creditor or other person authorized to file this withdrawal of claim (attach copy of power of attorney, if any).

This form must be filed with the clerk of the bankruptcy court where the bankruptcy case was filed or, if applicable, with their duly appointed Claims Agent as per any procedure approved by the court in the above-referenced bankruptcy proceeding.